What's New in BankLink 2008?

September 2008

BankLink Practice and BankLink Books

Superfund processing:

- Set up both accounting and superfund systems at practice level
    - Choose accounting or superfund defaults when setting up client files
- Auto-calculate Franking Credits when adding superfund details to transactions
- Add superfund details to memorisations
- Apply master memorisations to a specific superfund or accounting system
- Export superfund details fields to BankLink Notes files
- Transfer multiple accounts for a client when interfacing to Desktop Super, MYOB Superfund and Supercorp SuperVisor II
- New interface to Class Super (Super-IP)

Fuel Tax changes:

- New ATO rebate rate now supported

BankLink Notes

- Enter superfund details in BankLink Notes files

March 2008

BankLink Practice and BankLink Books

Home page

- Processing status indicator showing whether new data is available for the client file

Job Costing

- Create Jobs and assign them to transactions in the Code Entries Screen, Dissections, Journals, Historic and Manual Data Entry
- Report on Jobs via the Custom Cash Flow or Custom Profit and Loss
- Summarised and Detailed Job Coding reports

Budgets

- Total column at the left of the month columns in the Budget worksheet showing annual budget entered

Journals

- When creating Standing journals, specify how many months the journals recur for

Reports and Graphs

- Report Header/Footer functionality extended to cover more report types - Ledger, GST, Listings, Bank Reconciliations, Payee Spending Reports, Exception Reports, System
- Report styles functionality introduced so you can customise the look of your reports with images, fonts and colours
- New System Reports listing Groups and Client Types

BankLink Practice

Clients page

- Processing status indicator shows whether new data is available for each client file
- Group and Client Type fields, which you assign to clients and use to sort and filter the Clients page
- Filter the Clients page to show or exclude archived client files
- New link on the Clients page to Download new data

Downloading data

- New option to automatically retrieve new transactions when a client file is opened

Scheduled Reporting

- Enter multiple email addresses in the CC field to send copies of reports or files

Client Files

- New option to Adopt a BankLink Books Secure client file that has come from another practice, allowing you to make any admin changes necessary
- Option to archive (and reinstate) client files, either via System/Maintain Clients or Other Functions/Client Details/ Administration

Interfaces

- HandiLedger - divisional charts now supported in BankLink Practice

BankLink Books

- New context sensitive help file available
- Extended MAPI support under File, Preferences to ensure smooth processing of emailed reports and files, especially from Scheduled Reporting

BankLink Notes

- Quantity field now included in Transaction List and Transaction List with Notes reports
- Option to rule a line between entries
- New Send to Accountant button