



Benefits of BankLink

Time Savings

- Receive bank statement information faster
- Eliminate unwanted paper flow
- 100% recovery of data entry time
- Coding and data input is merged into one process
- Repetitive tasks eliminated through use of BankLink Practice's automatic coding tools
- Ability to code faster through use of sorting facilities
- Improved data quality – eliminates manual data entry, keying errors and missing data
- Bank reconciliation produced automatically, no manual reconciliation required
- No time wasted chasing clients for bank statements, or waiting on replacement bank statements
- The BankLink Coding Report can be produced for all clients in one process and because your client is prompted to complete the report when they receive it – less time is spent reminding them to provide their bookwork – and the report has been known to come back in record time!
- Download all bank statement data securely for all your clients in one easy process

Improved Systems

- Clients preparing time consuming manual cashbooks could easily be converted to BankLink Books
- Working with the data on a more frequent basis smoothes workflow peaks
- Receiving the data more regularly means improved accuracy of information received from clients
- Provides solutions for all levels of clients as regards bookkeeping ability – supply the BankLink Books software to capable clients or automatically produce a BankLink Coding Report that can be:
 - printed for posting or faxing
 - auto-faxed
 - emailed
 - emailed as BankLink Notes – let your client type notes or actually code – you choose the level
- BankLink Practice enhances your main accounting system and is further benefited by the fact that the software interfaces to all major accounting systems and it is possible to interface to some of your clients accounting software packages

Added Value

- Capacity to provide monthly management reports to clients
- Ability to improve relationship to clients
- Time spent on compliance work would be reduced, freeing up valuable time to spend on worthwhile business development projects
- GST return preparation effectively free of charge as BAS completed as by-product of coding

Convenience for Clients

- Flexibility of software allows remote clients to provide information, while retaining their invoices and bank data
- Solution to small business clients accounting software needs, as free licence with the software

Integration with Clients

- Using the clients strengths means that capable clients could code part or all of their transactions, relying on the accountant to complete processing
- Merging of client hardware and accountants software means clients can use BankLink Books without having to hire software, or purchase other software
- Eliminate use of inferior accounting software packages

Other Benefits

- Ability to manage all clients through use of the Client Status Report
- BankLink software can be used remotely by staff as well, they don't even have to be in the office
- Allocate client files to individual staff members to manage
- Use security to protect sensitive client files

BankLink's Service

- Serves a large user group and is continuously investing in enhancing its product
- Has years of experience and programming to support the product
- Has a reputation of excellent support and service