



What's New in BankLink Practice 2011?

Provisional Accounts

- New bank account type available through The BankLink Service
- Request provisional accounts via the Client Authority Form
- Request provisional accounts for:
 - Bank accounts with institutions that are not available via The BankLink Service
 - Accounts from institutions that don't provide all of their accounts to BankLink, for example: some personal credit cards
- At system level you can:
 - Import transactions supplied by your clients into provisional accounts
 - Manually enter transactions into provisional accounts
- At client file level you can:
 - Code and report on provisional accounts in the same manner as a standard bank account

Job List

- Include the Job List when sending Coding Reports via Scheduled Reports